

Introducing your **Bridges** financial planner



Terry Marny

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Authorised Representative's Number,
issued by the Australian Securities and
Investments Commission: 406162

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Financial advice makes a difference

Seeking professional advice to help achieve your financial goals is an important investment in your future. We are committed to working with you to help you define your goals and design a financial plan to meet your needs.

Terry Marny has worked in the financial services industry for over 30 years and has been working as a financial planner since 1986.

Terry holds a Diploma of Financial Planning from Deakin University and is a CERTIFIED FINANCIAL PLANNER® professional with the Financial Planning Association of Australia (FPA).

As an Authorised Representative of Bridges, Terry is able to assist clients in the area of:

- Tax-effective investment strategies
- Superannuation strategies
- Retirement planning
- Centrelink entitlements
- Stockbroking
- Salary packaging
- Life insurance (life, TPD, trauma, income protection, business expenses)
- Estate planning.

Backed by a team of leading research analysts clients have access to a range of leading Australian and international fund managers as well as listed investments.

Terry is committed to building long-term relationships with clients by providing them with appropriate professional advice and personal ongoing service.

To arrange a complimentary, obligation-free initial consultation with Terry, call
07 3821 1161