

Introducing your Bridges financial planner



Karen Fallico

CFP®, B.Bus

Authorised Representative's Number,
issued by the Australian Securities and
Investments Commission: 263930

Working with you

Seeking professional advice to help achieve your financial goals is an important investment in your future. We are committed to working with you to define your goals and design a financial plan to meet your needs.

To arrange a complimentary, no obligation consultation with Karen, call
02 4934 6133

Karen Fallico has been a financial planner with Bridges since 1997. Karen is a CERTIFIED FINANCIAL PLANNER™ and a member of the Financial Planning Association of Australia.

Karen has an accounting background with a Bachelor of Business, Diploma of Financial Planning and is a registered tax agent.

As an authorised representative of Bridges Karen specialises in the following:

- Retirement planning
- Superannuation
- Salary sacrificing
- Wealth creation
- Tax-effective investment strategies

Backed by a team of leading research analysts clients have access to a range of leading Australian and international fund managers as well as listed investments.

Karen is committed to building long-term relationships with clients by providing them with the best in professional advice and personal ongoing service.

Karen Fallico is an Authorised Representative of Bridges Financial Services Pty Limited (Bridges) ASX Participant AFSL No 240837

Part of Australian Wealth Management

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financial advice makes a difference