

# Introducing your Bridges financial planner



## **Blake Roberts**

CFP® B.M(Finance) ADFS

Authorised Representative's Number,  
issued by the Australian Securities and  
Investments Commission: 264017

## **Working with you**

Seeking professional advice to help achieve your financial goals is an important investment in your future.

We are committed to working with you to define your goals and design a financial plan to meet your needs.

To arrange a complimentary, no obligation consultation with Blake, call  
**07 3821 1161**

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**Blake Roberts** has worked within the Brisbane Bayside office as a financial planner since 2003.

Blake is a CERTIFIED FINANCIAL PLANNER™ with the Financial Planning Association of Australia (FPA), has a Bachelor of Mathematics (Finance) Degree via QUT and holds the Advanced Diploma of Financial Services.

As an Authorised Representative of Bridges, Blake is able to assist clients in the areas of:

## **Financial planning**

- Strategic investment advice
- Superannuation management
- Retirement planning
- Tax-effective wealth creation
- Salary packaging
- Personal risk insurance

## **Stockbroking**

- Direct share advice
- Portfolio management
- In-house research

Backed by a team of leading research analysts, clients have access to a range of leading Australian and International fund managers as well as listed investments.

Blake is committed to building long-term relationships with clients by providing them with appropriate professional advice and personal ongoing service.

Blake Roberts is an Authorised Representative of Bridges Financial Services Pty Limited (Bridges) ASX Participant AFSL No 240837

Part of Australian Wealth Management