

# Introducing your Bridges financial planner



## **James McGregor**

CFP® BA (Econ) DipFP F.Fin

Authorised Representative's Number,  
issued by the Australian Securities and  
Investments Commission: 263997

## **Working with you**

Seeking professional advice to help achieve your financial goals is an important investment in your future. We are committed to working with you to define your goals and design a financial plan to meet your needs.

To arrange a complimentary, no obligation consultation with James, call  
**02 8262 4000**

**James McGregor** has over 20 years of experience in the financial services industry. He has been a Bridges financial planner since 1992 and is Chief Executive Officer of the Bridges St Martins Tower business.

James is a CERTIFIED FINANCIAL PLANNER™ and is well supported by other academic qualifications including Bachelor of Arts (Economics) and a Diploma of Financial Planning. He is also a Fellow of the Financial Services Institute of Australasia

As an Authorised Representative of Bridges, James is able to assist clients in the area of:

- **Portfolio management and review**
- **Superannuation strategies**
- **Life and personal insurance**
- **Stockbroking**
- **Salary packaging**
- **Social security entitlements**
- **Estate planning**

Backed by a team of leading research analysts clients have access to a range of leading Australian and international fund managers as well as listed investments.

James is committed to building long-term relationships with clients by providing them with appropriate professional advice and personal ongoing service.

James McGregor is an Authorised Representative of Bridges Financial Services Pty Limited (Bridges) ASX Participant AFSL No 240837

Part of Australian Wealth Management

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**Bridges**

*financial advice makes a difference*