

Introducing your Bridges financial planner



Sam Zappulla

CFP®, Dip FP

Authorised Representative's Number,
issued by the Australian Securities and
Investments Commission: 264039

Working with you

Seeking professional advice to help achieve your financial goals is an important investment in your future. We are committed to working with you to define your goals and design a financial plan to meet your needs.

To arrange a complimentary, no obligation consultation with Sam, call
03 9629 8188

Sam Zappulla has worked in the financial services industry for over 40 years and has been a financial planner with Bridges since 1998.

Sam is a CERTIFIED FINANCIAL PLANNER™ and holds a Diploma of Financial Planning and a Post Graduate Diploma in Banking and Finance with Monash University.

As an Authorised Representative of Bridges, Sam is able to assist clients in the area of:

- **Portfolio management and review**
- **Superannuation strategies**
- **Life and personal insurance**
- **Stockbroking**
- **Salary packaging**
- **Social security entitlements**
- **Estate planning**

Backed by a team of leading research analysts clients have access to a range of leading Australian and international fund managers as well as listed investments.

Sam is committed to building long term relationships with clients by providing them with the best in professional advice and personal ongoing service.

Sam Zappulla is an Authorised Representative of Bridges Financial Services Pty Limited (Bridges). ASX Participant. AFSL Number 240837.

Part of Australian Wealth Management

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financial advice makes a difference