

Introducing your **Bridges** financial planner



Paul Stone

BBus DipFP
CERTIFIED FINANCIAL PLANNER®

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Financial advice makes a difference

Seeking professional advice to help achieve your financial goals is an important investment in your future. We are committed to working with you to help you define your goals and design a financial plan to meet your needs.

Paul Stone is married with three children and has worked in the financial services industry for over 20 years. He has been a financial planner with Bridges since October 1993.

Paul is a CERTIFIED FINANCIAL PLANNER® and a member of the Financial Planning Association of Australia (FPA). His qualifications include a Bachelor of Business degree from University of Technology Sydney and a Diploma in Financial Planning.

As an Authorised Representative of Bridges, Paul is able to assist clients in the area of:

- ▶ Tax-effective investment strategies
- ▶ Superannuation strategies
- ▶ Retirement planning
- ▶ Centrelink entitlements
- ▶ Stockbroking
- ▶ Salary packaging
- ▶ Estate planning.

Backed by a team of leading research analysts clients have access to a range of leading Australian and international fund managers as well as listed investments.

Paul is committed to building long-term relationships with clients by providing them with appropriate professional advice and personal ongoing service.

To arrange a complimentary, obligation-free initial consultation with Paul, call
02 9570 3222