

Introducing your Bridges financial planner



Troy Uhlmann

DipFS (Financial Planning) AFPA
Authorised Representative's Number,
issued by the Australian Securities and
Investments Commission: 277799

Working with you

Seeking professional advice to help achieve your financial goals is an important investment in your future. We are committed to working with you to define your goals and design a financial plan to meet your needs.

To arrange a complimentary, no obligation consultation with Troy, call
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Troy Uhlmann has worked within the financial services industry since 1993 and has been a financial planner since 2004.

Troy has completed the Diploma of Financial Services (Financial Planning) and is an Associate member of the Financial Planning Association of Australia (FPA).

Troy's previous industry experience has been as a Branch Manager with one of Australia's major banks, as well as having worked in London for a leading French private bank as part of their stockbroking department.

As an Authorised Representative of Bridges, Troy is able to assist clients in the areas of:

Financial planning

- Strategic investment advice
- Superannuation management
- Mortgage reduction
- Retirement planning
- Tax-effective wealth creation
- Budgeting and cashflow
- Salary packaging
- Personal risk insurance

Stockbroking

- Direct share advice
- Portfolio management
- In-house research

Backed by a team of leading research analysts, clients have access to a range of leading Australian and International fund managers as well as listed investments.

Troy is committed to building long-term relationships with clients by providing them with appropriate professional advice and personal ongoing service.

Troy Uhlmann is an Authorised Representative of Bridges Financial Services Pty Limited (Bridges) ASX Participant AFSL No 240837

Part of Australian Wealth Management



Bridges
financial advice makes a difference