

Bridges Sunshine Coast Fee schedule

January 2017

Personal financial advice (Fee for Service)	
Financial health check	\$275
Personal advice from	\$2,200
Implementation of advice from	\$550
Ongoing personal advice from	\$1,680 pa
Aged care advice (fee for service)	
Clarification meeting	\$375
Assistance with Centrelink forms from	\$375
Personal advice from	\$2,200
Retail stockbroking	
Account set up fee and initial trade	\$220 per trade up to \$25,000 (or 0.75% over \$25,000)
Ongoing atockbroking fee	\$150 per trade up to \$25,000; (or 0.5% over \$25,000)

Note on fees and charges: Bridges Sunshine Coast is a fee for service practice and aims to provide high quality financial, insurance and investment advice - focusing on strategic recommendations and quality ongoing client service rather than product sales. We do not accept any incentives from financial institutions, nor do we charge percentage based fees.

Putting our clients first means we will not recommend changes to your existing accounts or policies unless there are compelling reasons and real long term benefits for you.

All fees are fully disclosed in your Statement of Advice (SoA) and discussed and agreed in advance.

Advice fees correct as at 1 January 2017