

Introducing your Bridges financial planner



Laine Preo

CFP® DipFP

Authorised Representative's Number,
issued by the Australian Securities and
Investments Commission: 264010

Working with you

Seeking professional advice to help achieve your financial goals is an important investment in your future. We are committed to working with you to define your goals and design a financial plan to meet your needs.

To arrange a complimentary, no obligation consultation with Laine, call
02 8262 4000

Laine Preo has experience in both the taxation and financial planning industries. She joined Bridges some 15 years ago after having spent 20 years in a taxation practice in country NSW.

Laine has a Diploma in Financial Planning and is a CERTIFIED FINANCIAL PLANNER™. She is able to assist clients with a holistic approach to their financial planning and investment needs.

As an Authorised Representative of Bridges, Laine is able to assist clients in the areas of:

- Wealth accumulation
- Superannuation
- Retirement planning
- Stockbroking
- Centrelink
- Tax-effective investments
- Salary packaging
- Estate planning

Backed by a team of leading research analysts clients have access to a range of leading Australian and international fund managers as well as listed investments.

Laine is committed to building long-term relationships with clients by providing them with appropriate professional advice and personal ongoing service.

Laine Preo is an Authorised Representative of Bridges Financial Services Pty Limited (Bridges) ASX Participant AFSL No 240837

Part of Australian Wealth Management

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